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# CONCH VENTURE

**China Conch Venture Holdings Limited**

**中國海螺創業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 586)**

**VOLUNTARY ANNOUNCEMENT IN RELATION TO  
THE PUBLICATION OF ANNOUNCEMENT ON  
NOTICE OF BOARD MEETING  
BY ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) on a voluntary basis.

As at the date of this announcement, the Group is indirectly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.\*, “**Conch Holdings**”), which in turn is interested in approximately 36.40% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, Hong Kong Stock Exchange stock code: 00914, Shanghai Stock Exchange stock code: 600585). As disclosed in the Company’s annual results announcement for the financial year ended 31 December 2018 previously published, the Group derived a substantial portion of its profit for the two financial years ended 31 December 2017 and 2018 from its equity interests in Conch Holdings, an associate of the Company. During such periods, the share of profit of Conch Holdings accounted for approximately 84.3% and 87.1% of the Group’s profit, respectively.

Having taken into account the above factors, the board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company that on 15 April 2019 Conch Cement published an announcement (“**Cement Announcement**”) giving notice of a board meeting of Conch Cement to be held on 26 April 2019 to consider and approve (among other matters) the unaudited results of Conch Cement and its subsidiaries for the three months ended 31 March 2019.

For further details, shareholders of the Company and potential investors are requested to refer to the Cement Announcement.

By Order of the Board  
**China Conch Venture Holdings Limited**  
**SHU Mao**  
*Company Secretary*

Anhui Province, the People’s Republic of China  
15 April 2019

*As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive Directors; Mr. CHANG Zhangli as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive Directors.*

*\* English translation or transliteration of Chinese name for identification purpose only*